# INSTRUCTIONS FOR EPA SANITARY SURVEY APP FOR MARINE AND FRESH WATERS

## **Revised December 2024**



# This Document Provides Instruction For: Requesting Credentials to the EPA Sanitary Survey App for Marine and Fresh Waters

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## **Request Access Credentials (Username and Password)**

Before you can access the EPA Sanitary Survey App for Marine and Fresh Waters you will need to request a username and password from EPA. Go to <u>https://gpdashboard.epa.gov/request/</u> to request your credentials using the GeoPlatform User Account Request Form (Figure 1). All fields on the form will need to be completed and click the box "I'm not a robot". For the **Response/Project**, select **Freshwater and Marine Sanitary Survey**.

At time of account creation, your account will be set to a General User which only has permission to submit, view, edit and download your own data.

Use the form below to request an EPA account and/or to request access to groups for a specific emergency response or project.
First Name *
Last Name *
Email *
This email will be associated with your account. Organization *
Response / Project *
You will be assigned to this response / project.

Figure 1. Sanitary Surveys GeoPlatform User Account Request Form

After the **GeoPlatform User Account Request Form** is submitted, you will receive a username and temporary password within 48 hours. Your access credentials will allow you to access the surveys using Survey123 on your smartphone, tablet and computer as well as download your data from EPA's Geo-Platform (see detailed instructions on the following pages).

- <u>External users</u> (i.e., non-EPA), when you sign into the ArcGIS Online (see Step A.2a), you will be prompted to change your password.
- <u>EPA user</u> accounts will be linked to their LAN User ID after requesting access to the App. All EPA staff are automatically granted a full GeoPlatform organizational account the first time they access it. Staff can request access to the surveys by emailing EPA\_SanitarySurveyApp@epa.gov and will be automatically added to the group. Follow the instructions in **Step A.2b** to login into ArcGIS Online.



# ACCESSING THE SURVEY 123 APPLICATION

This section contains instructions for accessing the EPA Sanitary Survey App for Marine and Fresh Waters using the Survey 123 app on a mobile device (e.g., phone, tablet) and a web browser. <u>The Survey123 app and the EPA Sanitary Survey App should be</u> downloaded <u>before going into the field</u>. By downloading the surveys in advance, you will be able to access and complete them without the need for WiFi or an Internet connection.

#### Important

If there is no WiFi or Internet connection in the field, down load the surveys before going into the field to conduct the sanitary survey.

# Option A: Instructions for Downloading the Survey123 App on Your Smart Phone or Tablet

# Step A.1: Download Survey123 Application to Use the EPA Sanitary Surveys for Marine and Fresh Waters

Download and install the Survey123 application (Figure 2) onto your mobile device from the <u>Google Play</u> Store or <u>Apple app store</u>.



Figure 2. Icon for Survey123

#### Step A.2a. Sign in to Survey123 for External Users

(1) Enter the username and temporary password provided to sign into ArcGIS Online (Figure 3). Note that the extension "EPAEXT" in the username is not case sensitive.

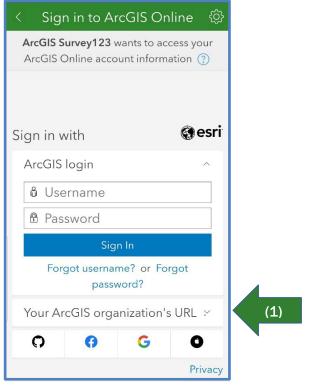
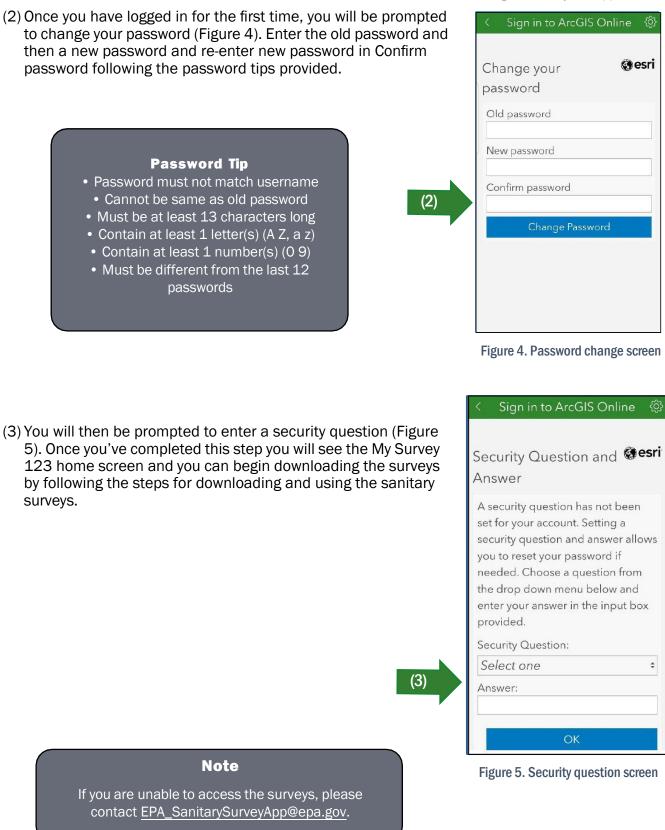


Figure 3. Login Screen for ArcGIS Online









#### A.2b. Sign in to Survey123 for EPA Users

- (1) Select Your ArcGIS organization's URL (Figure 6).
- (2) Type in "EPA" (not case sensitive) as the organization and select Continue (Figure 7).
- (3) You will then be redirected to a second screen (Figure 8). Select EPA Enterprise again.
- (4) Select the Login.gov when prompted to "Select a Login Method" (Figure 9).
- (5) You will then be redirected to the Login.gov screen to select LOGIN.
- (6) Agree to the privacy policy.
- (7) Enter your email address and Login.gov password or select "Sign in with government employee ID (Figure 10)."
- (8) Check the box to accept the Login.gov Rules of Use and Continue.
- (9) Choose Present PIV/CAC card or click the link "choose another authentication method: (a) Text, (b) Automated phone call, or (c) Government employee ID and continue (Figure 11).
- (10) Enter One-time code, select "Remember Browser" and Submit (Figure 12).

	ants to access your ArcGIS nt information ⑦
Sign in with	(a) esr
ArcGIS login	^
ရိ Username	
🛱 Password	
	Sign In
Forgot username	? or Forgot password?
Your ArcGIS orga	anization's URL 🛛 🗠
0 0	GO
	Privac

Figure 6. EPA user login in

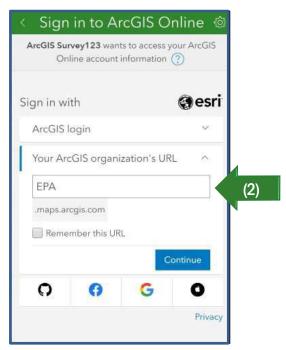
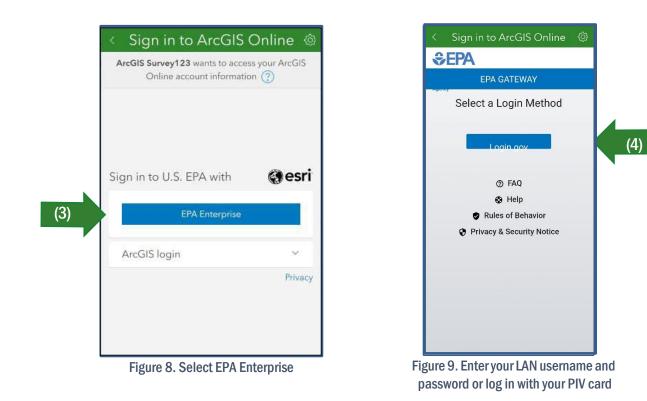
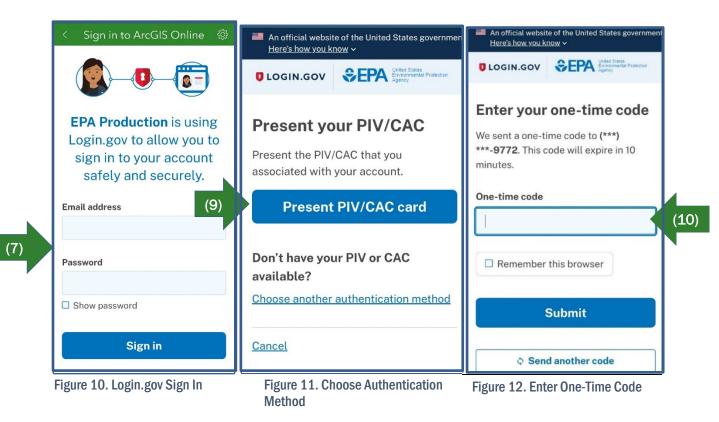


Figure 7. Enter "EPA"







\*Please note that the green arrows refer to the steps described in section A.2b.

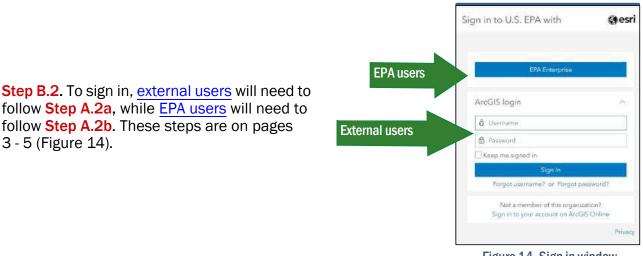


# Option B: Instructions for downloading the Survey123 app to your Computer or Web Browser

**Step B.1.** To access go to: <u>https://epa.maps.arcgis.com/home/index.html</u>. Then click on the **Sign In** button on the top right corner (Figure 13).



Figure 13. GeoPlatform main screen



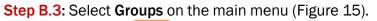




Figure 15. GeoPlatform main menu after logging in



Figure 14. Sign in window

**Step B.4.** Select the **Group Freshwater and Marine Sanitary Surveys – General Users** (Figure 16). In the **Recently added content** (Figure 17) you can view some of the surveys. Select **View All Group Content** at the top of the icons (shown in Figure 17) or at the bottom of the page to see all of the surveys.

 Freshwater and Marine Sanitary Survey - General Users

 <sup>†</sup> Delete group

 Owner: sfonte01\_EPA

 Created: Jun 29, 2020 Last updated: Feb 16, 2022 Viewable by:
 <sup>†</sup> Organization

 A group of general users for entering and viewing their own survey data

Figure 16. Freshwater and Marine Sanitary Surveys -- General User-Group

You will find four types of files in this folder for each of the sanitary surveys: a **Web Map**, a **Form**, and two **Feature Layers**. You can hover over the icon to see the name of the file type. Web Maps and Feature layers are part of each survey form and the Form pulls data from each of these files.

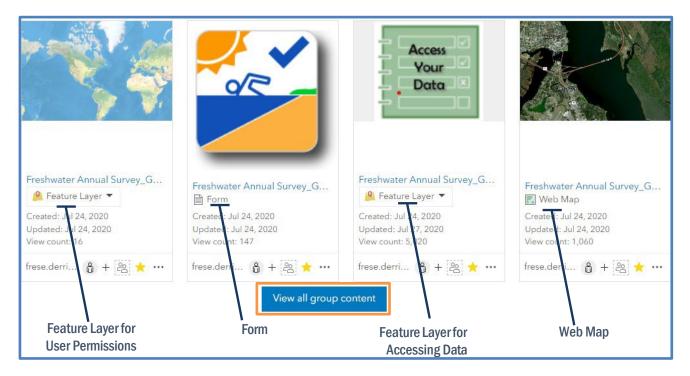


Figure 17. Sanitary survey files types on the EPA GeoPlatform



**Step B.5.** <u>Select only the **Form**</u> (i.e., with the swimmer pictogram or paper icon in Figure 17) by clicking on the name of the survey form (e.g., Marine Sanitary Survey). Once the form opens, you can choose to either open the survey in the browser or in the Survey123 app. Click on **Open in Survey123** drop-down menu, and then select **Open in browser** or **Open in Survey123** app (Figure 18). If you select the **Open in Survey123** app, you will be redirected to a download page.

#### Note

After clicking on the survey form, the name listed here will not be yours but rather the name of the developer.

Home Map	Scene Notebook Groups Content Organization	۹ 🖉 🏭 🍋 :
Marine Routine Su	urvey_General Users	Overview
	Survey123 Form for Marine Routine Survey	Open in Survey123 ~
- 🛃 🗸	Form by Popelka.Sarah_EPAEXT	Open in browser
0R	Item created: Jul 21, 2020 Item updated: Apr 16, 2023 View count: 158	Open in Survey123 app
★ Remove from Favor	itos	
The state of the state of the	on of the item is not available.	Details
An in-depth descriptio	on of the item is not available.	Size: 1.294 MB ID: 26084a5c9bf04fa397ae6f227c30d2f8
Layers		公公公公
Marine Routine Survey	y_General Users	<b>Fi y G</b>



**Step B.6.** Click **Download** to download the Survey123 app. You will be redirected again to the ArcGIS Survey123 Resource Page to download the appropriate ArcGIS Survey123 app for your processing system (Figure 19).

**Step B.7.** Once you've downloaded the Survey123 app on your computer, follow the steps for downloading and using the sanitary surveys on pages 3 - 5. External users will need to follow **Step A.2a**, while EPA users will need to follow **Step A.2b** to sign in.



Figure 19. Download for your processing system



# STEPS FOR DOWNLOADING AND USING THE SANITARY SURVEY

# **1.** Instructions for Downloading the Survey in the App

#### Step 1: Download EPA Sanitary Surveys in Survey123

As a first-time user of the App, once you log into the Survey 123 app with your credentials, you should see an image like Figure 20 that says, "*Looks like you don't have any surveys on your device*." Select **Download Surveys**. Then go to **Step 2a**. If you had previously downloaded surveys or if a new version of the survey is released, you will need to update your surveys to the latest versions (see **Step 2b**).

#### Step 2a: Downloading Surveys for First Time

Select the sanitary survey(s) you wish to download to your device:

- Marine Routine Survey
- Marine Annual Survey
- Freshwater Routine Survey
- Freshwater Annual Survey

There may be a slight delay in seeing the surveys because they are loading. Downloads occur one at a time by selecting each download icon  $\bigcirc$  next to each survey. After downloading the surveys for the first time, go to <u>Tips on Completing the Survey</u> (page 12) or <u>Instructions for Submitting and Saving Sanitary Survey Data</u> (page 14).

#### Step 2b: Downloading Newer Versions of Surveys

Periodically, EPA will make updates to the surveys and you will need to download the latest versions of the surveys before you can begin using them. When downloaded, newer versions of the surveys will appear on your **My Surveys** page and will replace previously downloaded surveys on your device.

You may see on your **My Surveys** screen, notification that there are updates available. There may be instances where you may need to delete an old survey before downloading a newer version. Follow these instructions when downloading newer versions.

**Delete old surveys first:** There isn't a batch process to delete all old surveys at once, so each old survey will have to be deleted individually. To delete old surveys, open each survey by clicking on the survey icon; and then click on the triple horizontal bars on the upper right-hand corner (Figure 21); and then click **Delete Survey**. Make sure you do it for each survey.



Figure 20. Download surveys in Survey123

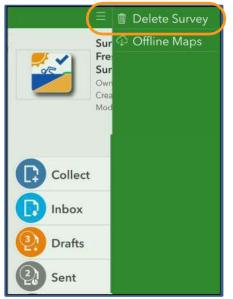


Figure 21. How to delete surveys



After deleting all old surveys, you can proceed with downloading the newer versions. Figure 22 is the notification you will see on your My Surveys screen when updates available.



Figure 22. Updates available notification

To download the latest versions, begin by selecting the Person icon in Figure 22 or your initials 🚮 (this is the icon to the right of 💽 icon on the top right of the page).

Click O Download Surveys to download the survey. A list of surveys to be updated will appear. If the survey needs to be updated, it will have a cloud icon 🖓 next to it. Click the cloud icon next to each survey.

From time to time, based on user feedback and enhancements, the surveys will be updated. EPA will notify users when newer versions of the surveys have been released, so users can ensure they are using the latest versions. These instructions can be used to download newer versions of the surveys.

Return to My Surveys by selecting the back arrow.

#### Step 4: Opening the Survey

Select the survey you plan to complete by clicking on the survey icon (e.g., the marine annual survey has this icon).



Click the **Collect** button at the bottom of the screen to open the survey to begin entering your sanitary survey data.



Give Survey123 permission to access your location or camera data to allow for full application functionality.

#### Step 5: Begin Collecting Data

To begin entering data, use the navigation arrow buttons at the bottom of the screen (Figure 23) to navigate through the sur-vey pages.

Navigation arrow button

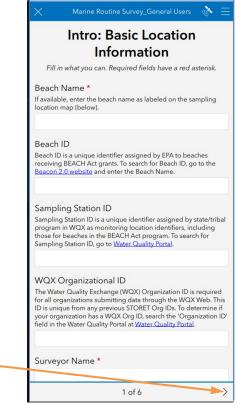


Figure 23. Freshwater Routine Sanitary Survey - Page 1



## 2. Tips on Completing the Survey

#### **Survey Features**

While several questions at the beginning of the survey are required (as indicated by a red asterisk, \*) *most of the survey questions are optional*. As you enter the data, you will see the following features: embedded questions when entering certain responses; questions with repeats that allow you to enter data for up to 10 entries; sections that collapse to hide information and reduce length of survey; and sections for taking (multiple) photos. See the screenshots to learn more about these features.

Embedded questions that appear when you select Yes for certain responses in certain sections of the surveys. Below is an example of how **Part 3: Bather Load** expands to show embedded questions after selecting "Yes."

🗙 Marine Routine Survey_General Users 🔌 🗮	🗙 Marine Routine Survey_General Users 🔌 😑
Part 3: People (Number of Beach Users)	Part 3: People (Number of Beach Users)
Are there bathers or recreators (swimmers, boaters, waders, etc.) present at the beach or water body? Yes No	Are there bathers or recreators (swimmers, boaters, waders, etc.) present at the beach or water body?  • Yes No Total People in Water Total People Out of Water Total People At Beach Autopopulated from previous two entries.
< 5 of 6 >	< 5 of 6 >

Questions with repeats allow you to enter data for up to 10 entries. In the example below, press "+" to add more entries

Press the " information Limited to 10 p	<ul> <li>" button below to ac for another activity.</li> <li>er survey.</li> </ul>	ld	Click here to add more entries
Ū	1 of 1	+	



Sections that collapse to hide information and reduce length of survey. In the example below, pressing the arrow on the top left will collapse the bacteria samples section and "+" to expand the section.

	X Gresnwater Routine Survey_General Users 🔅 🗏	× Freshwater Routine Survey_General Users త ≡					
	Part 2: Water Quality						
	Are water samples being collected for analysis?	Press the "+" button below to add additional records.					
	Yes     No	Sample Point					
	Bacteria						
	In this section you can list bacteria samples collected at the waterbody or	Sample Number					
	beach and potential pollution sources, if applicable can be recorded in Part 4,	Date and Time of Sample					
	Potential Pollution Sources. Multiple samples can be recorded in this section.	🛗 Thursday, Sept 🕒 1:18 PM 🔇					
Collapse or Expand	Number of records is limited to 10.	Sample Point GeoLocation					
Espand	-> Bacteria Samples	Use the map with your device to select a location for the water quality sampling. The coordinates will be calculated from this point.					
	+	- ↔ 38°53'N 77°6'W ± 83 m					
Expand		Quincy 222					
	4 of 6	< 4 of 6 >					

Sections for taking or uploading (multiple) photos. In the example below, press "+" to add more photos.

	$\times$	Freshwater Routine Survey_General Users	🛎 🔌	
	→ Wate	r Quality Images		
		ne "+" button below to a nal images.	odd	
Click here to launch		ages to Document Wat device's camera to take a photo g photo.		Click here to upload photos from a file on your device
the camera on your device		be Image anatory notes about this image.		Click here to add more entries
		1 of 1	+	
	<	4 of 6	>	



# 3. Instructions for Submitting and Saving Sanitary Survey Data

#### Submitting the Survey

Step 1. Once you've completed the survey, use the check button at the end of the survey to validate the submission (Figure 24). Once the app checks that all the required fields are filled in, the survey will be considered complete and ready to be submitted to the EPA GeoPlatform.

# If you don't click the check button, your work will not be saved.

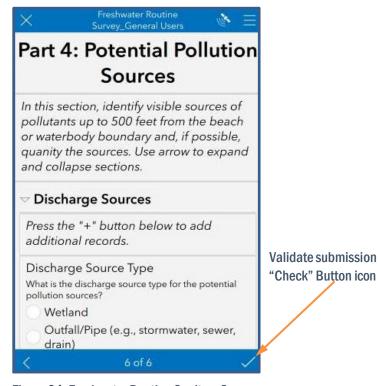


Figure 24. Freshwater Routine Sanitary Survey - Page 6

**Step 2.** The Survey Completed window (Figure 25) will appear with three choices – Send now; Continue this survey; or Save this survey in the Outbox.

- Send now: This will upload your data to the EPA GeoPlatform if you have WiFi or Internet access. Once your data is on the GeoPlatform you can view and download.
- Save this survey in the Outbox: This will save your survey to the Outbox folder on the main screen for the survey below the **Collect** button. Select this option if your device is offline or you have no WiFi or Internet access.
  - » Once you have reconnected to WiFi or the Internet, return to the saved survey in the **Outbox** to submit your survey to the EPA GeoPlatform.

All surveys sent to the EPA GeoPlatform are saved to a **Sent** folder on the main screen for the survey below the **Collect** button (Figure 29). These surveys can be edited and resubmitted or data can be copied to a new survey (Figure 26). An edited and resubmitted survey will replace the previously submitted data. Surveys submitted can also be viewed in the **Inbox** (Figure 29). Select **Inbox** and then **Refresh** to load the surveys you have submitted.







Figure 26. Edit or resubmit survey

### Closing and Returning to your survey at a later time

By clicking the close button in the top left-hand corner (Figure 27), you will be prompted to **Save the Survey in the Drafts** (Figure 28). The draft survey will be saved in a **Draft** folder on the main screen for that survey below the **Collect** button (Figure 29). To edit or complete the draft survey, reopen the same survey form again, select the **Drafts** folder and find the draft survey you want to complete. Begin adding additional information to complete the survey.

Confirm Close What would you like to do?	<b>Tip</b> Unable to compl a survey? That's save your survey
Close this survey and lose changes	a draft and come later
$\hookrightarrow$ Continue this survey	
📙 Save this survey in Drafts	

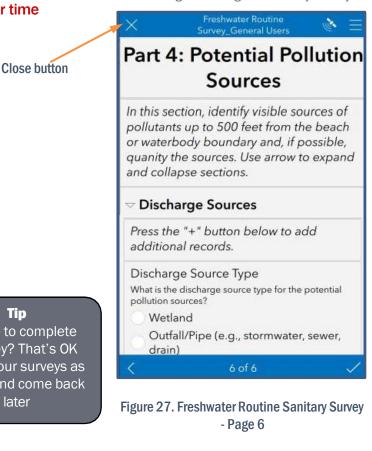
Figure 28. Saving the survey as a draft

#### **Survey Homepage**

Based on your selection in the previous steps, the intro page for your survey may look like Figure 29.

- The Collect button will start a new survey
- The **Inbox** and **Drafts** buttons store surveys that have been started but not yet submitted.
- The **Sent** button stores all surveys that have been sent. Here you can edit and resubmit or copy surveys as discussed on page 13 and 14.

The little notification numbers will update to match the number of surveys you have submitted and drafts that you have saved Downloading and Using the Sanitary Survey



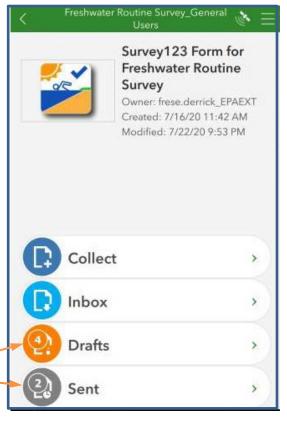




Figure 29. Freshwater Routine Survey intro page

# VIEWING AND EXPORTING YOUR SANITARY SURVEY DATA

It is best to view and download your data from a computer rather than your smart phone. There are three platforms which may be used to view and download your data (Option A using the Data Export Tool [jump to section], Option B using the Survey123 website [jump to section], and Option C using the EPA ESRI GeoPlatform [jump to section]). These three options are discussed in this section. The best way to view your data is with the Data Export Tool.

**Tip** The <u>Data Export Tool</u> is the best way to view your data and photos. Use your computer not your smartphone to view and download data.

# **Option A: Retrieving Data Using the Data Export Tool**

The Data Export Tool produces a customized report containing all the data collected for one or more surveys. Of the three options for downloading data, the Export Tool is by far the most straight-forward method. The advantage to using this tool is that it combines all data including photos into a single downloadable file.

#### Step A.1: Access the Data Export Tool

- Open a web browser and navigate to the main page of the Export Tool (Figure 30)
  - » https://geopub.epa.gov/sanitary-survey-data-export/welcome

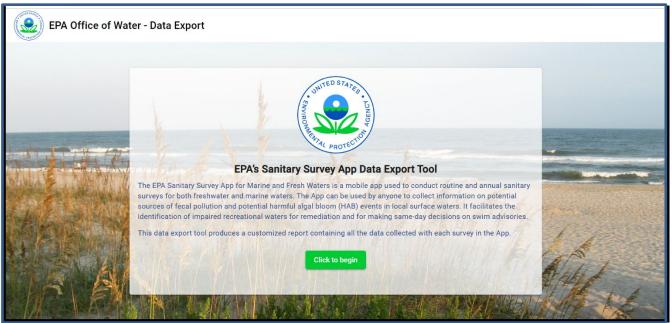


Figure 30. Data Export Tool Main Page

• Click on the **Click to begin** button on the main page. This will open another page.



#### Step A.2: Sign into the Export Tool

Login using the same credentials (username and password) used to access the sanitary survey app (Figure 31). After signing in you will be prompted a second time to click on the **Click to begin** button. Select your organization or **All My Data** from the dropdown list **"Choose the data you would like to review**".

#### Step A.3: Select Survey to Download Data

Click on the **app icon** or **title** of any of the surveys shown in Figure 32 to download your data for that specific survey. You can only download data from one type of survey (marine or freshwater, annual or routine) at a time.

Sign in to U.S. EPA	@esri
ArcGIS login	~
မှို Username	
Password	
Keep me signed in	
Sign In	Cancel
Forgot username? o	r Forgot password?
EPA Ent	erprise

Figure 31. Data Export Login

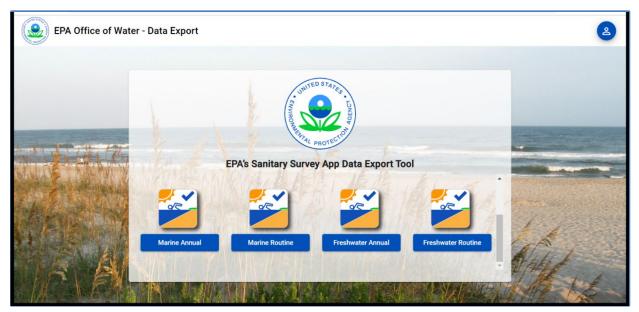


Figure 32. Select Survey to Download Data

#### Step C.4: Download Data

After you select your survey, Figure 33 will display showing a table with the individual surveys organized by Survey ID, Beach/Waterbody Name, and Survey data and a map with the locations surveyed.



Retrieving your Sanitary Survey Data

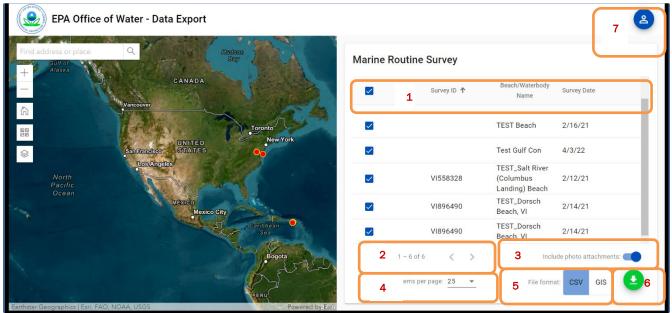


Figure 33. List of surveys to be downloaded

- (1) **Survey ID**, **Beach/Waterbody Name** and **Survey Date** can be sorted by clicking on the field name in the header row of the survey. Click on the box next to one or more surveys you want to download. You can select all survey for downloading by clicking on the box in the header. To deselect all surveys, click the box again.
- (2) Additional surveys can be viewed by paging through the document using the forward and back arrows.
- (3) The default setting is to include photos with text and numeric survey data with each download unless **Include photo attachments** is toggled off.
- (4) By default, only 25 surveys are displayed per page, but you can display up to 100 surveys per page by selecting the down arrow next to **Items per page** to change the default.
- (5) After you select which surveys to download, click the **CSV** button below the table to download your survey data or view/use in Excel or another database application. Click the **GIS** button to download survey maps to view/use in ArcGIS or import into other applications.
- (6) Click the green arrow to download the data. Note that the arrow is green when surveys are selected, otherwise it's gray. A zip file of your data will be created for downloading. Change the filename and click **Save** to a location on your device.

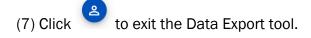


Figure 34 shows a sample of the downloaded data. Each survey is a separate row in the table.

obje	ctid	globalid	MRS_Beach	MRS_Beach	MRS_Statio	MRS_WQX_	MRS_Surve	MRS_S	Survey	MRS_Sampl	MRS_Samp	MRS_QAPP	MRS_QAPP	MRS_Wx_C	MRS_Wx_N
0	10	6763e1be-2be3-	Test				EPA	2021-	02-12	64°45'52.2	17°46'53.0	Yes	Send		
1	11	f108be42-7ae1-4	TEST_Salt F	VI558328			USEPA	2021-	02-12	64°45'22.2	17°46'29.8	Yes	QAPP will b	e emailed to	EPA
2	12	39dbbcd1-603e-4	TEST_Dorse	VI896490			USEPA	2021-	02-14	64°53'06.3	17°42'12.5	Yes	QAPP will b	e emailed to	EPA
3	13	373c52c6-c58b-	TEST_Dorse	VI896490			USEPA	2021-	02-14	64°53'06.3	17°42'12.5	Yes	QAPP will b	e emailed to	EPA
4	14	b6d34dbe-5a00-4	TEST Beach				EPA	2021-	02-10	75°05'10.4	38°20'27.3	Yes	QAPP will b	e emaild to	EPA



# **Option B: Retrieving Data Using Survey123 Website**

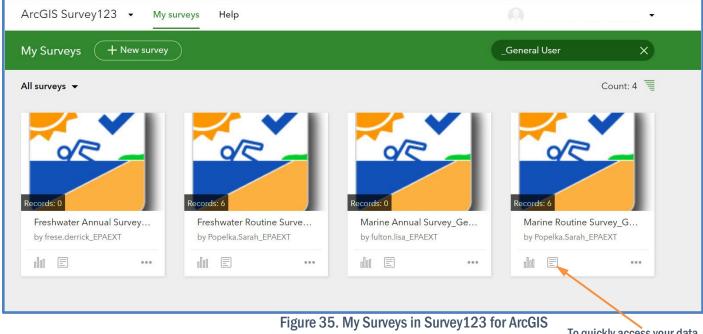
The Survey123 website is tied to the GeoPlatform. They share users, groups, data, etc. The Survey123 website provides another option to view and export survey data collected with the EPA Sanitary Sur- vey App for Marine and Fresh Waters.

#### Step B.1: Sign into the Survey123 website

- Open a web browser and navigate to the EPA's ESRI GeoPlatform
  - » https://survey123.arcgis.com/
- Log in with your username and password

#### Step B.2: View your data

Click on the **My Surveys** tab on the top of the page to view surveys you have access to view submitted data for in the Survey123 website (Figure 35). Surveys with data will appear with a record(s) number on the survey icon.



To quickly access your data, click this Data icon.

Once you click on the survey icon for which you submitted data (Figure 35), you can view your data several ways:

- The **Overview** tab provides high level information about the status of this survey such as summary information on the total number of surveys submitted, number of submitters, and the first and last date of data submission (Figure 36).
- The **Analyze** tab provides functionality to analyze the answers to individual survey questions. This feature is currently disabled.
- The **Data** tab provides a map and table view of the data you have submitted. You can filter the data, generate reports, etc... and *export your data in several formats* (Figures 37 and 38).



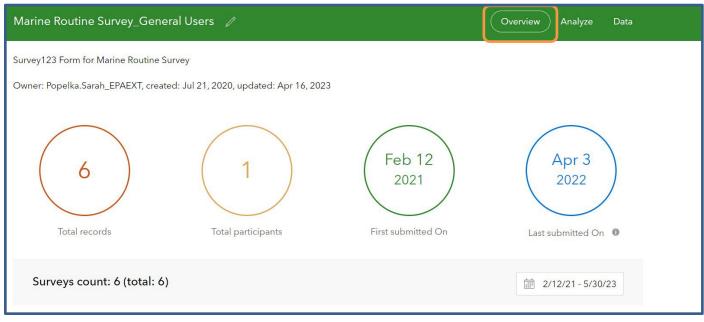


Figure 36. Overview tab Survey123 ArcGIS

#### View your data in the Data tab

Select **Data** (Figure 37). Note: If your survey data does not display as shown in the table below the map in Figure 37 you may need refresh your view (CTRL F5 [PC] or Command R [Mac]). In the data tab you can view your data in two ways:

(1) View your data in the table at the bottom of the window (Figure 37). You may need to adjust the table size by pulling the table tab up. Here you can toggle between data tables.

Tip

If you're having problems re viewing your data click CTRL F5 (PC) or Command R (Mac) to reload data screen.

Options	Freshwate	er Routine Survey_General Users						alyze Data		
C 🗎 2	2/12/21 - 5/30/23 🛛 Filter Report	Export - Open in Map Viewer F	Form view 🌑							6/6
+ -	Sarannete Gan Trancisco Types	Gi Lule Dry Denv			Indianapolis Colum Cincinnati Louisville	Pittsburgh				
Freshwater Routine	Los Appeles	Phoenix	Oklahoma Giy X Water Quality Images Survey Date &	Memphis X List of Activi Start Date & Time	Gree Birmingham Atlanta	Beach Users Images	HERE, Garmin, FAO, NO X Dischar Surveyor Name	DAA, USGS, EPA   Exrl, HERE rge Sources × Surveyor Affiliation	Algae, HABs and	
	Name	Station(s)/ID Organizatio				Range			Longitude	Latitude
	Test_River		Apr 20, 2022, 9:36				5	ера	77°07'44.8"W	38°46'59.2"N
(e) er or stream ce (including Great ce)	Test, River		Apr 20, 2022, 9:36 AM Apr 6, 2021, 4:20 PM				5	epa USEPA	77°07'44.8'W 80°46'23.1'W	38°46'59.2"N 27°43'58.4"N

1. View sections of the survey



Your survey data



Retrieving your Sanitary Survey Data

(2) View your data by clicking your sampling location point on the map (Figure 38). This will open a new window display to the right of the map where you can scroll through your data and photos as they appear in the sanitary survey app.



Tip

Click data points on your map to view data and photos in the side pane

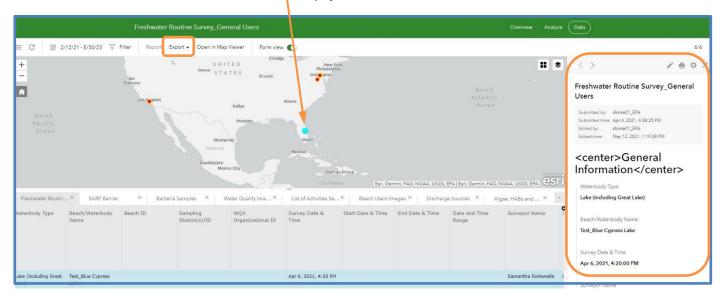
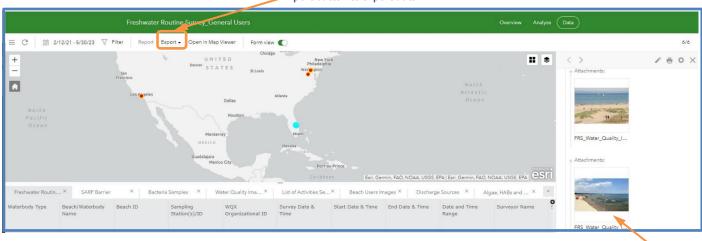


Figure 38. View the data and photos in the side window in Survey123 ArcGIS

### Step B.3 Exporting Your Data

To download survey data, on the **Data** tab, select **Export** in the toolbar above the map (Figure 39). Choose your preferred format for the export file. After some processing time, the file will download to your local workstation. Note: You can filter the results before exporting them. If you do this, the exported file will only contain the filtered data.

To download your photos, select your sampling location point on the map (Figure 39). Scroll through this window to view photos. Right click on photos and select **Save Image As** to save photos.



Export button to export data



Right click, Save As to save

# **Option C: Retrieving Data Using EPA's ESRI GeoPlatform**

#### Step A.1: Sign into EPA's ESRI GeoPlatform

- Open a web browser and navigate to the EPA's ESRI GeoPlatform
  - » https://epa.maps.arcgis.com/home/index.html
- · Log in with your username and password

#### Step A.2: Find your data

- After logging in, click on the Groups on the main menu (Figure 15).
- Select "Freshwater and Marine Sanitary Surveys General User" (Figure 16).

In the "Freshwater and Marine Sanitary Surveys – General User", you will see Web Maps, Forms and Feature Layer files (see Step 3.4) for each survey. The data you submitted is stored in the Fea- ture Layer called "Access Your Data" for each respective survey (Figure 40).

#### Step A.3: Access your data

Click on the **Feature Layer** called "**Access Your Data**" for the survey for which data was collected (Figure 40).

This will open the **Access Your Data screen** (Figure 41). From here, you can choose to view and/or export your data.



#### Figure 40. Access data icon

#### Step A.4. View your data

Once you open Access Your Data (Figure 41), you can view your data several ways:

- Using the **Data** tab to view data in tabular format (Figure 42). This is the best option for viewing your data and photos.
- Using the Visualization tab to view data spatially (Figure 43).
- Using the Map Viewer to view data in tabular and map forms (Figure 44).



Marine Routine Survey_General Users		Overview	Data Visualization
A brief summary of the item is not available. Your Data Feature layer by Popelka.Sarah_EPAEXT Item created: Apr 16, 2023 Item updated: May 2, 2023 View count: 19		Open i	Viewer Classic
Remove from Favorites			rcGIS Desktop V ort Data V Export to Shapefile
Description An in-depth description of the item is not available.			Export to CSV file Export to KML
Layers		Details Source: Feature Servi Created from: Marine	
	>	layer Data updated: Apr 16 Schema updated: Ap	
-h- MRS_Bacteria_Samples Point laver	>	Size: 0 KB ID: 8335e53ef00643e7	Export to GeoPackage

Figure 41. View data submitted to the GeoPlatform



#### View your data using the Data tab

Figure 42 shows data for surveys conducted using the **Data** tab. Use the scroll bars at the bottom of the table to navigate through the various sections of the survey (from left to right). You may also use the drop-down menu to view specific sections of the survey.

Freshwater Rou	tine Survey_Gen	eral Users				Overview Dat	ta Visualization
Layer: Freshwat	er_Routine_Survey	¢	Dropd	own Menu			Table Fields
	e in the table to chan ne_Survey (Features:	-				Data updat	ed: May 26, 2023, 1:28 F
🔒 GlobalID	Waterbody Type	Beach/Waterbo	Beach ID	Sampling Statio	WQX Organizat	Survey Date & T	. Start Date & Time E
8eab6908-8a58- 4f90-9363- 6ce4dba9eabf	Lake (including Great Lake)	Test 2				2/12/2021, 6:45 AM	
c5871d5c-9f01- 4552-81c9- 7fdcbb729d76	Lake (including Great Lake)	Test_Blue Cypress Lake				4/6/2021, 4:20 PN	1
5e9fcb75-2f34- 47d0-b993-	River or stream	Test_Odd water				3/23/2021, 11:06 AM	

Figure 42. Data display from the data tab



ts? or, in ' on

#### View your data using the Visualization tab

Figure 43 shows the data displayed spatially using the **Visualization** tab. When viewing data using **Visualization**, you may need to adjust the map (i.e., zoom in or out) to see your data point(s) on the map. Click on a data point to view the data collected.

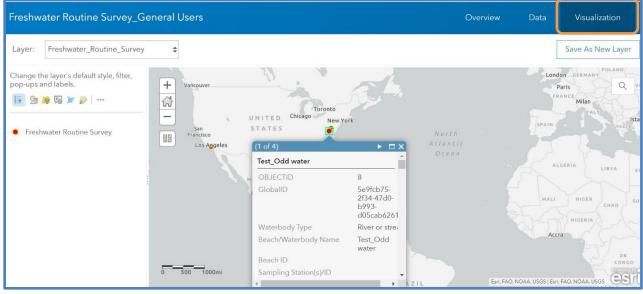


Figure 43. Data viewed using the visualization tab

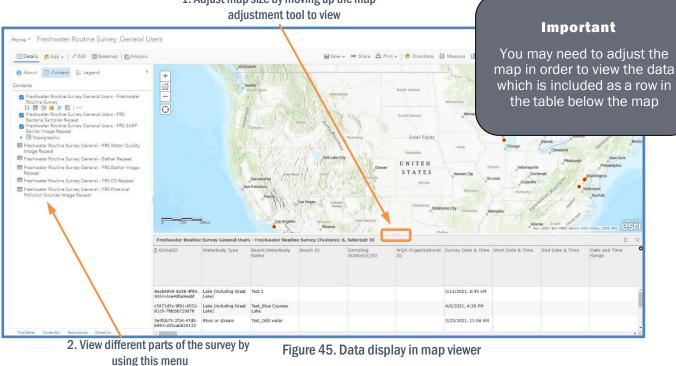
When there are many points in the same area of the map, you may need to disable or adjust the clustering to find your data. To do so, click on the **Cluster Points** icon shown in Figure 44 and the **Enable Clustering** menu will appear. You can also see how to scroll between multiple sam- ple points that are clustered closely together (the red dot may represent multiple data points). To see the clustered data points, click the small arrow on the top right corner of the data box to scroll between surveys.

ayer: Freshwater_Routine_Survey \$				
Enable Clustering termine nable Pop-ups termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termine termi	(1 of 3) Test 2 OBJECTID GlobalID	6 8eab6908-	CAND	V
Cluster Points Change the layer default style, filter, pop-ups and labels.	Waterbody Type Beach/Waterbody Name Beach ID	8a58-4f90- 9363- 6ce4dba9ea Lake (including Great Lake) Test 2 <i>Che</i>	saprent	
	Sampling Station(s)/ID WQX Organizational ID Com to View Summary	Hampton		
Freshwater Routine Survey      Dentle	Lake Castan-	Norfolk	rirginia Beach Tip	
OK CANCEL OF LODIES Some Winstendation Orematory Durker And State Orematory	CI	neck the	ng all your dat clustering se box, click the	tting

24

#### View your data using the Map Viewer

Figure 45 shows data viewed using **Map Viewer**. Use the menu on the left-hand side to view the data for different parts of the survey. To see and toggle between tables in the **Map Viewer**, select the section of the survey you would like to see, then click the chart icon IIII. You can also click on a data point on the map to view your data. To leave the map viewer, click the back button on your browser.



#### Step A.5. Exporting your data

To download your data, click **Export Data**. All layers and tables will be exported as one zip file, or as individual layers/tables (Figure 46).

Freshwater Routine Survey_Gener	al Users			Overview	Data Visualization
A brief su	ummary of the item is not available.	1. Export all data as a		Open in Map	Viewer Classic 🛛 🗸 🗸
	re layer by Popelka.Sarah_EPAEXT	.zip file		Open	in Scene Viewer
	ed: Apr 16, 2023 Item updated: May 2, 2023 View			Open in /	ArcGIS Desktop 🗸
Remove from Favorites				Exp	port Data 🖂
					Export to Shapefile
Description					Export to CSV file
An in-depth description of the item is not	available. 2.E	2.Export data from an			Export to KML
	indivi	dual layer/table by		Details	Export to Excel
Layers		on the file to open in a		Source: Feature Serv	
	•	dow and select Export		Created from: Freshv layer	Export to GeoJSON
		data.		Data updated: May 2 Schema updated: Ap	
		uata.	>	Size: 0 KB ID: dfbe04afae784ade රු රු රු රු රු	Export to GeoPackage
-+ FRS_SARP_Barrier_Image_Repeat Point layer			>		
				Share	
Tables				8 + F	
FRS_Water_Quality_Image_Repeat					& Change owne

Figure 46. Options for exporting data from the GeoPlatform



Retrieving your Sanitary Survey Data

When you choose to export data, it will not be exported immediately. Instead, you will have to save it as a new item in the EPA's ESRI GeoPlatform. In this example, I have chosen to **Export to a CSV** file. You can provide your exported file a name, tags, etc. Click **Enter** to add one or more tags to activate the **Export** button. Add **Summary** (optional) and **Change Save in Folder** location. Click **Export** button to create a new item in the EPA's GeoPlatform (Figure 47).

Tip
The export data button will not export the data immediately you will first have to save it as a new item in the EPA's ESRI GeoPlatform.
Photos will need to be downloaded separately; see Step A.6.

Freshwater Routine Survey_Ger	neral Users
Tags:	
Add tag(s)	
Categories: + Assign Category ~ Summary:	
Enter a description.	
Save in folder:	



After exporting your new item, you will be routed to the new item's page in the GeoPlatform. You will see a **Download** button on the right-hand side of the page. Click **Download** to download a .zip file to your local workstation (Figure 48). See Figure 49 for an example of the data output files in the .zip file.

Freshwater Routine Surv	rey_Test Data 🥒	Overview Usage Se	ettings	
✓ Edit thumbnail ✓ Edit thumbnail ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓	Add a brief summary about the item. CSV collection by Item created: May 30, 2023 Item updated: May 30, 2023 Number of downloads: 0	Edit	Download Update Share Metadata	
Description Add an in-depth description c	f the item.	/ Edit	Item Information ⑦	Learn more
Terms of Use Add any special restrictions, d	isclaimers, terms and conditions, or limitations on using the item's content.	0 Edit	Low	High nary

Figure 48. New items screen to download data



Bather, Repeat_4.csv	Date modified: \$/30/2023 5:18 A
Type: Microsoft Excel Comma Separated Values File	Size: 1.79 KB + 729 bytes
Freshwater_Routine_Survey_0.csv	Date modified: \$/30/2023 5:18 A
Type: Microsoft Excel Comma Separated Values File	Size: 11.7 KB + 3.72 KB
FRS_Bacteria_Samples_Repeat_1.csv	Date modified: \$/30/2023 5:18 Al
Type: Microsoft Excel Comma Separated Values File	Size: 4.69 KB + 1.40 KB
FRS_Bather_Image_Repeat_5.csv	Date modified: \$/30/2023 5:18 Al
Type: Microsoft Excel Comme Separated Values File	Size: 1.38 KB + 401 bytes
FRS_DS_Repeat_6.csv	Date modified: 5/30/2023 5:18 Al
Type: Microsoft Excel Comma Separated Values File	Size: 2.28 KB → 772 bytes
FRS_Potential_Pollution_Sources_Image_Repeat_7.csv	Date modified: \$/30/2023 5:18 Al
Type: Microsoft Excel Comma Separated Values File	Size: 774 bytes → 272 bytes
FRS_SARP_Barrier_Image_Repeat_2.csv	Date modified: \$/30/2023 5:18 Al
Type: Microsoft Excel Comma Separated Values File	Size: 1.25 KB + 467 bytes
FRS_Water_Quality_Image_Repeat_3.csv	Date modified: 5/30/2023 5:18 Al
Type: Microsoft Excel Comma Separated Values File	Size: 1.38 KB + 399 bytes

Note that if you need to find this file again, click on the **Content** tab at the top of the page after logging into the GeoPlatform. This will take you to your **Content** "home," where you will be able to view all content you own in the EPA's GeoPlatform.

Figure 49. Example exported data file

#### Step A.6. Download your Photos

To find, view, and save your survey photos, select the survey section where photos were taken or sections entitled "Image Repeat" from the dropdown menu (Figure 50) in the **Data** tab.

#### Tip

Find your photos in Image Repeat or in the sections of the survey where photos were taken

Marine Routine Survey_General Users					Overview	Data V	isualization
Layer: Marine_Routine_Survey	\$					Tab	le Fields
Marine_Routine_Survey MRS_Bacteria_Samples					Data	updated: Apr 16,	2022 10.20 PM
Double-cl MRS_Water_Quality_Image_Repeat					Data t	updated: Apr 16,	2023, 10:39 PW
Marine_F MRS_Bather_Image_Repeat MRS_Activities							Ξ
Survey MRS_DS_Repeat	<ul> <li>Date and Time</li> </ul>	Sample Point Lo	Sample Point La	Will the data be	Provide Link to	Weather Cond	iti Weathe
2/12/20 MRS_Potential_Pollution_Sources_Image_Repeat AM		64°45'52.2"W	17°46'53.0"N	Yes	Send		
2/12/2021, 2:23 PM		64°45'22.2"W	17°46'29.8"N	Yes	QAPP will be emailed to EPA		
2/14/2021, 2:23 PM		64°53'06.3"W	17°42'12.5"N	Yes	QAPP will be emailed to EPA		

Figure 50. Finding your photos



You can view your photos by clicking on links under **Photos and Files** (Figure 51). This will open to the individual photo to allow you to view each photo. To save the photo, right click on the photo and then select **Save Image As** and specify where you would like the photo saved. This process will have to be repeated for each photo.

Marine Routine Survey_General Users						
Layer: MRS_Water_Quality_Image_Repeat	\$					Table Fields
Double-click a value in the table to change it. MRS_Water_Quality_Image_Repeat (Features	- 5 Soloridi 1)			Dat	a updated: Ap	or 16, 2023, 10:39 PM
Describe Image	ParentGlobalID           6763e1be-2be3           f108be42-7ae1-4           373c52c6-c58b-4           373c52c6-c58b-4	Photos and Files	X Su Close	nvey	Photos and Fi (1) Show (1) Show (1) Show (1) Show (1) Show	

Figure 51. Viewing and saving your photos

